

# Listing your company on the RTPI Directory of Planning Consultants

A step-by-step guide

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## Introduction

The RTPI (Royal Town Planning Institute) Directory of Planning Consultants is an online directory of companies which employ at least one Chartered Member of the RTPI.

Companies can register to be listed on the Directory for a calendar year, signing up to one of four packages. The user search feature allows customers to find a consultant by using a name or location. The results of the search are displayed to the customer in a list which can be sorted and filtered, or on a map which shows the contact details and information of the companies found.

## **Listing your Company**

To list your company on the RTPI Directory please visit the directory website at <a href="https://www.rtpiconsultants.co.uk/">https://www.rtpiconsultants.co.uk/</a>.

## Create your listing

From the website home page please click the Menu icon in the top right corner of the screen.



From the Menu select List your company.



You will be presented with a page explaining how the Directory works, the different packages you can subscribe to, what they offer and how much they will cost. After reviewing this page, please click the **register your company** link.

	bany			
How it works				
Welcome to the subscription page. subscription package suitable for a	Here you can quickly and easily ren any company size. The prices below	new or register your company on the are based on a full calendar year su	RTPI Directory of Planning Consul abscription.	tants. There is a
Please note: For your company to deadline, your package will not incl	be included in the 2023 annual regi lude the regional digital leaflet.	onal digital leaflet, the deadline for	subscribing or renewing is Decembe	er 2022. After this
Bronze £372 +vat	Silver £667 +VAT	Gold £1,194 +vat	Platinum £2,244 +vat	
Company logo on listing	Company logo on listing	Company logo on listing	Company logo on listing	
450 word company description	450 word company description	Unlimited company description	Unlimited company description	
Single office listing	3 office listings	6 office listings	Unlimited office listings	
1 regional PDF leaflet listing	3 regional PDF leaflet listings	6 regional PDF leaflet listings	Unlimited regional PDF leaflet listings	
No featured logo	Company logo featured on homepage	Company logo featured on homepage	Company logo featured on homepage	
Renew your listing				
In order to renew your listing, simp?	ly log in to your account and choose	your package to renew your subsc	ription. For full instructions on how t	o renew your listing
please refer to our guidance note.				

On the **Register or renew your company** screen please complete the required information, ensuring you add your RTPI membership number and confirming that you have indemnity insurance.

To register a new company you need to provide the following information:

- Company name
- First name
- Last name
- Email
- Telephone
- Password (this needs to be at least 8 characters long, with at least one uppercase letter, one lowercase letter and one number)
- Confirm your password (needs to match previously entered password)
- Add your RTPI Membership number (this needs to be 5 digits long)
- Tick terms and conditions
- Tick that you have professional indemnity insurance.



Once these details have been entered, please click **Submit** as shown below.

The Directory Planning Cons	of sultants	RTPI Royal Town Planning Institute			
	Register or rene	w your company			
	Thank you for choosing to register or re Directory of Planning Consultants.	new your company listing on The			
	Please choose from the options below.				
	<ul> <li>I want to register a company</li> <li>I have an existing subscription and I want to renew my company account</li> </ul>				
	Please enter your company and primary contacts details below, read and accept the terms and conditions and choose submit. You will then receive a welcome email and have access to your account to add your details, choose your package and make payment.				
	package and make payment. If you need any help with registering, get in touch and our support team will help you through the setup of your account.				
	Company name	Example Company Ltd.			
	Title	Mr			
	First name	John			
	Last name	Smith			
	Email	johnsmith@examplecompany.com			
	Telephone	01234567879			
	Password Password strength: High				
	Confirm password				
	RTPI membership number	12345			
	I accept the terms and conditions				
[	The company I am registering ha as required by the RTPI's code of p	s professional indemnity insurance, rofessional conduct			
	[	Submit			

When the account is created, you will be logged into your account and see the following screen. Please **click update your company profile** to continue to create your listing.

## **Planning**Portal



## Create your company profile

#### Company home

Your **Company Home** screen is where you can access and edit your company information. A menu on the left-hand side will allow you to navigate between the various elements of your listing. We suggest that the first time you create your profile you work through completing your profile from top-to-bottom, although once created you can edit any section in any order.

The Directory Planning Con	r of sultants	NEXU Revealed to the second se	
Company home			
Package	Welcome to y	our company administration area	
Public listing	Here you can create and edit yo below of each menu item and w	ur listing using the left-hand menu. Please take a moment to read the brief description hat it does.	
Main details			
Description	Your listing is still not ready to make payment and publish ve	o be published and you will need use the menu to enter your company information, our listing.	
Company profile	At least one address must be added to the company listing.     At least one address must be added to the company listing.		
Specialisms	Companies can only be published if they have paid.		
Addresses			
Offices	Company home	Find out about how to use the menu and publish your listing	
	Package	Select the listing package that suits your company	
Overseas Operations	Public listing	Use this to check how your publicly viewed directory listing looks	
Contacts and staff listings	Main details	Add high level information about your company and add your logo	
Somacio and Stamburgo	Description	Enter information about your company	
Pay for your subscription	Company profile	Provide information about the number of staff you have	
	Specialisms	Show which planning areas your company specialises in	
	Addresses	Add all of your company addresses	
	Offices	Add contact details and leaflet information for your offices	
	Overseas Operations	List the countries in which your company operates	
	Contacts and staff listings	List your staff and their contact details	
	Account admins	Choose which staff to use as company administrators, who will be responsible for maintaining your listing	
	Account contacts	Specify the primary administrator and invoice contacts within your company	
	Pay for your subscription	Amend the subscription package for your listing	

On this page you can access any of your company details using the menu links along the left-hand side.

There is a status box on this page which will show one of three types of status:

**Planning**Portal

Your listing has been published and can be searched by others.

This indicates that all the mandatory details have been completed, the company have paid, and the listing is LIVE on the directory.

our listing is still n	ot ready to be published and you will need use the menu to enter your company information,
nake payment and	publish your listing.
<ul> <li>Companies c</li> </ul>	an only be published if they have paid.

This indicates that there is still some mandatory action or information that needs to be addressed. In the above example payment has not been made but this status will also show if no *offices* or *staff* details have been supplied.

Your organisation is ready to b	e published, please press the button below to make the entry available to the
public.	
Publish	

This indicates that everything has been supplied and that the administrator can publish the company listing by clicking the **Publish** button.

#### Package

On this page the company administrator can select which package they wish their company to be on. The table featured on this screen shows the benefits of each of the four packages.

Clicking **Select or change your package** will allow you to choose a package from the drop-down menu. Once you have chosen, please click **Update package** to save your selection.

The Directory Planning Cons	of sultants			RTPI toyal Town Planning Institute
Company home	<b>.</b>			
Package	Раскаде			
Public listing	Select or change packa	ade		
Main details	The prices below are based of	on a full calendar vear subscrip	lion	
Description				
Company profile	Bronze £372 +vat	Silver £667 +vat	Gold £1,194 +vat	Platinum £2,244 +vat
Specialisms	Company logo on listing	Company logo on listing	Company logo on listing	Company logo on listing
Addresses			Company logo or having	
Offices	450 word company description	450 word company description	Unlimited company description	Unlimited company description
Overseas Operations	Single office listing	3 office listings	6 office listings	Unlimited office listings
Contacts and staff listings	1 regional PDE leaflet listing	3 regional PDE leaflet listings	6 regional PDE leaflet listings	Unlimited regional PDE leaflet listings
Pay for your subscription				
	No featured logo	Company logo featured on homepage	Company logo featured on homepage	Company logo featured on homepage
	For further assistance please Email: rtpi.support@planning Telephone: 0333 323 4589	contact our support team on gportal.co.uk		

				MENU
The Directory Planning Con	of sultants			RTPI Royal Town Planning Institute
Company home	<b>.</b> .			
Package	Раскаде			
Public listing	Select or change pack	age		
Main details	Please select a pack	kage		
Description	Gold package	•		
Company profile	Update package			
Specialisms	The prices below are based	on a full calendar vear subscrip	otion.	
Addresses		, , , , , , , , , , , , , , , , , , , ,		
Offices	Bronze £372 +vat	Silver £667 +VAT	Gold £1,194 +vat	Platinum £2,244 +vat
Overseas Operations	Company loss on listing	Company loop on listing	Company loss on listing	Company loss on listing
Contacts and staff listings	Company logo or issuing	Company logo on isong	Company logo on isong	Company logo on issung
Pay for your subscription	450 word company description	450 word company description	Unlimited company description	Unlimited company description
	Single office listing	3 office listings	6 office listings	Unlimited office listings
	1 regional PDF leaflet listing	3 regional PDF leaflet listings	6 regional PDF leaflet listings	Unlimited regional PDF leaflet listing
	No featured logo	Company logo featured on homepage	Company logo featured on homepage	Company logo featured on homepag

This will then show you which package you have selected.





### **Public listing**

Clicking **Public listing** will open a new tab or window with your company's public facing page. This will display the public listing to the company administrator even before the company has been published to the public. This view can be used by the company administrator as a preview function before they publish their account, after which it will display exactly as the public will see it.

#### Main details

The **Main Details** page is where you can fill in the company's basic information. Mandatory fields are marked with an asterix.

**Planning**Portal

The **Save** button at the top of the page needs to be clicked once the first three fields have been completed. The bottom **Save** button needs to be clicked when the logo and social media links have been completed.

The company logo can be uploaded by either dragging and dropping a file or by clicking within the box to open the find file dialog box.

The Directory Planning Cons	of sultants	RTPI Royal Town Planning Institute
Company home Package	Main details	
Public listing Main details Description	Please enter the main company de Company Details	tails, website address and any social media profile names.
Company profile Specialisms Addresses	Company name *	Example Company Ltd.
Offices Overseas Operations	Company website URL Company type *	http://example.com
Contacts and staff listings Pay for your subscription	Save	
	Company Logo	
	Click here and select a logo or drag and drop your logo here. Image size: 552x300px File size: Maximum 300Kb File types: jpg, jpg, png	
	Social Media	
	Facebook URL	http://
	Twitter URL	http://
	Instagram URL	http://
	LinkedIn URL	http://
	Save	



### Description

In the **Description** section you can enter text for the introduction. This feature is in development and will be is surfaced in the search results, so ensure you check the search result and Company Description (featured in the company's public listing).

You have the ability to add or edit your description and a text editor is available to help with the formatting of the text you include, as displayed in the screen below.

Save must be clicked to retain information.

The Directory Planning Con	of sultants RTPI Royal Town Planning Institute
Company home Package	Description
Public listing Main details	Add a brief introduction and a main description of your company. The maximum limit of words will depend on your package.
Description Company profile	Please Note: Some instances of Internet Explorer experience an issue when copying text. If you encounter an issues please ensure the text you are copying does not exceed the word count limit. If you are still experiencing problems please contact the service desk on 0333 323 4589.
Addresses Offices	Introduction Content (60/150 words)
Overseas Operations Contacts and staff listings Pay for your subscription	B       Image: Section 2014       Image: Section 2014       Image: Section 2014       Image: Section 2014         Add you company's introductory text here
	Company Description (70/100000 words) B I S () U I I I I I S () S I Normal I () () Add a description of your company here Add a description description of your company here Add a description descriptica description de

### **Company profile**

On the **Company Profile** screen you can list your staff details, annual turnover, enter the quality assurance accreditations and select whether the company is a legal firm. These are optional details.

Save must be clicked to retain information.



The Directory Planning Cor	/ of isultants	VERU Royal Town Planning Institute
Company home Package Public listing	Company profile	
Main details	Please enter details of the numbers of	I staff in your company.
Description Company profile	Total staff	3
Specialisms	Total professional staff	1
Offices	Chartered town planners	0
Contacts and staff listings	Architect	0
Pay for your subscription	Chartered surveyors	0
	Chartered and professional engineers	1
	Chartered and professional builders	0
	Landscape and environment professionals	0
	Conservation professionals	1 +
	Chartered housing professionals	0
	Transport professionals	0
	Economic development professionals	0
	Management professionals	0
	Amenity and leisure professionals	0
	Overseas staff	0
	Please enter additional information at	sout your company.
	Annual turnover	
	Please enter quality assurance accreditations	
	The company is a legal firm	
	Save	

## Specialisms

On the Specialisms screen you can add or remove specialisms from your public listing.

On the left is a list of all avaiable specialisms and on the right is a list of the specialisms the admin has selected. Highligting a specialism from the left hand list and clicking **Add** will add that to the company's list. Highlighting a specialism in the company's list and clicking **Remove** will delete it from their public facing list.

You can filter the available specialisms by category using the drop down list above the available specialisms.



## The Directory of Planning Consultants



MENU

Company home	Spacialisms		
Package	Specialishis		
Public listing	Choose a category and specialism from	the list to add to your company profile.	
Main details	There is no limit on the number of specie Highlight your choice and add or remove	alisms a company can have. e from each list by using the buttons.	
Description		n de sond hen hen hen hen de sond hen de sond de sond de sond hen hen hen het hen hen hen hen hen hen hen hen h	
Company profile	Filter specialisms by category		
Specialisms	Please select •		
Addresses	Available specialisms	My specialisms	
Offices	Hospices Hospital Nursing Homes	<ul> <li>Ancient Monuments Archaeology Tall Buildings</li> </ul>	*
Overseas Operations	Appeals Applications	Travel Plans	
Contacts and staff listings	Boundaries / Curtilage Car Parking Housing Needs Studies		
Pay for your subscription	House Extensions Light Issues		
	Objections Residential Developments	•	-
	Add	Remove	
		I CENTOVE	

### Addresses

In this section you can add to your 'pool' or group of addresses (like an address book). These addresses are not public facing but can be used to manage staff profiles and offices.

Use **Delete** or **Edit** in the address table to remove or edit an address (although you cannot remove them all, there must be at least one).

Addresses are added using the Add Address button which will open the pop-up editor.

The Directory Planning Cons	of sultants RTPI Royal Town Planning Institute
Company home Package	Addresses
Public listing Main details Description	You can add all of your company addresses in this section. There is no limit on the number of addresses a company can have. These will not necessarily all appear in your publicly viewed listing; rather it is a pool of addresses that you can use for assigning administration contacts and adding offices.
Company profile Specialisms	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your publicly viewed listing. Return to this section if you need to edit existing addresses or create new addresses.
Addresses Offices Oversees Operations	Add Address 1 Address 3 Town Rostcode Country Telephone Delate Edit
Contacts and staff listings Pay for your subscription	Address i Address 2 Address 3 Iown Posicode Country relephone Delete Edit

When adding an address please initially search for the location and click Add address.

		MEN	۱U
The Search for an address       Pla       BS1 6EA		×	ute
Bristol BS1 6EA, UK     your address is proteed on in	powered by Google ופ ספמוכוד ופטעוני ווומף. דופמספ כטווגמכר נוופ ספועוכם עפסג טוד טטטטטטטטיאטטס וו אַטעוי מעטופסס וס ווטר וטעווט.		
Comp Add address			
Pack		-	
Public listing	You can add all of your company addresses in this section. There is no limit on the number of addresses a		
Main details	company can have. These will not necessarily all appear in your publicly viewed listing; rather it is a pool of addresses that you can use for assigning administration contacts and adding offices.		

Once selected fill in the relevant details for the address and click Add address.

**Planning**Portal

Address line 1 *		*
1 High Street		
Address line 2		
Address line 3		
Town		
Bristol		
County		
Postcode		
BS1 6EA		
Country		
United Kingdom	Y	
Department		
Planning		

Γh		×	
Pla			itute
	Town		
	Bristol		
Com	County	I.	
Pack		4	
Public	Postcode		
Main	BS16EA		
Desc	Country	Ŀ	
Com	United Kingdom 🔹		
Spec	Department	L.	ur
Addre	Planning		
Office	Telephone		
Over	0123456789		dit
Cont	Add address		art
Pay f		*	
, .			

This will add the address to your address pool.

The Directory Planning Con	r of Isultants RTPI Royal Town Planning Institu
Company home	
Package	Addresses
Public listing	You can add all of your company addresses in this section. There is no limit on the number of addresses a
Main details	company can have. These will not necessarily all appear in your publicly viewed listing; rather it is a pool of addresses that you can use for assigning administration contacts and adding offices
Description	Add an address search for an address and enter or confirm details. Repeat for each address
Company profile	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your
Company profile Specialisms	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your publicly viewed listing. Return to this section if you need to edit existing addresses or create new addresses.
Company profile Specialisms Addresses	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your publicly viewed listing. Return to this section if you need to edit existing addresses or create new addresses.
Company profile Specialisms Addresses Offices	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your publicly viewed listing. Return to this section if you need to edit existing addresses or create new addresses.  Add Address
Company profile Specialisms Addresses Offices Overseas Operations	Once you have entered all addresses please go to branch address and select the ones you wish to appear in your publicly viewed listing. Return to this section if you need to edit existing addresses or create new addresses.           Add Address           Address 1         Address 2         Address 3         Town         Postcode         Country         Telephone         Delete         Edit

## Offices

On this screen you can add, remove or edit the office that is listed on your public profile. You can choose from the locations added in the **Addresses** section to be shown as offices to the public.

Offices are added using the **Add office** button which will open the pop-up editor.

The Directory Planning Con	of sultants				-2,	RTP Royal Town I	MENU Planning Institute
Company home	Offices						
Package	Unices						
Public listing	You can add offic	ce information	and add the office	e to a regional leafle	t. The number o	f offices and lea	flets vou can
Main details	add, depends on	i your package	Э.				
Description	You need to add	the address a	ind contact before	you can add an offi	ce.		
Company profile	Add an office, se	elect an addres	ss, select a contac	t and enter any add	itional informatio	on. Tick any regi	onal leaflets
Specialisms	you wish the one	ce to appear in					
Addresses	to add a particul	ar office to a l	eanet, choose edit	and select the relev	vent regions.		
Offices							
Overseas Operations	Add office						
Contacts and staff listings	Address	Email	Region	County	Area	Delete	Edit
Pay for your subscription							

The address (added in the address pool) can be selected from the address drop down list.

Add must be clicked to retain information.



		MENU
. [		×
h	Order	•
Pla	1	titute
	Enter a number from 1, the number defines the order in which the offices are displayed in the listing	
	Email	
	office@example.com	
omţ	Telephone	
acka	0123456789	
bli		
ain	Address	
	1 High Street, Bristol, BS1 6EA 🔹	
sc	Contact	
mţ	John Smith	
ec	Please select from the list of contacts that you have previously entered.	
dre	Select region	
īce	South West 🔹	
nee	Select the region in which your office resides.	
/er:	Select county	
onta	Avon 🔻	
y f	Select the county in which your office resides.	-

1			
The		×	
Pla	1 High Street, Bristol, BS1 6EA 🔹		itute
	Contact		
	John Smith		
	Please select from the list of contacts that you have previously entered.		
om	Select region		
ack	South West	н.	
blic	Select the region in which your office resides.		
	Select county		1
in	Avon		
С	Select the county in which your office resides.		
4	Select local authority		
	Bristol City Council		
C	Select the local authority (if applicable).		
dre			
īce	You will be able to add this office to a leaflet once it has been created. To add an office to a leaflet you will need to create the office		
	then edit and add leaflets.		
er			
onta	Add		
ay f		*	

**Planning**Portal

## Adding an Office to a leaflet

You can add one of your offices to one of the RTPI's printed leaflets by clicking the **Edit** button for your required office.

The Directory Planning Con	of sultants				RTI Royal Tox	PI wn Planning	ı Institute
Company home	Offices						
Package	Onices						
Public listing	You can add off	fice information and add the	office to a regior	al leaflet. Th	ne number of offices and	leaflets you	u can
Main details	add, depends o	on your package.					
Description	You need to add	d the address and contact b	efore you can ad	d an office.			
Company profile	Add an office, s	elect an address, select a c fice to appear in	contact and enter	any addition	al information. Tick any	regional lea	flets
Specialisms	To add a particu	lar office to a leaflet choos	e edit and select	the relevent	regions		
Addresses					regions.		
Offices							
Overseas Operations	Add office						
Contacts and staff listings	Address	Email	Region	County	Area	Delete	Edit
Pay for your subscription	1 High Street, ,	office@example.com	South West	Avon	Bristol City Council	Ô	8

Once an office had been added, the office information screen shows leaflet information at the bottom. Here you can select which regional leaflet you wish the office to appear on.

Click edit regions, select your leaflet and then click Save to retain your choices.

**Planning**Portal

		-	-24
<b>'</b> Ia	Select the region in which your office resides.		
	Select county		
	Avon		
	Select the county in which your office resides.		1
Comp	Select local authority		
Pack	Bristol City Council		
	Select the local authority (if applicable).		ł
Public	L eaflets		1
Main	This affice is not procent in the leaflet for any region (adit regions)		
_	This once is not present in the realiser for any region ( <u>ear regions</u> )		
Desc	Select regions to include		
Com	East Midlands Fast of England	*	
	London North Fort		
Spec	North West		
Addre	Northern Ireland and Ireland Scotland		
	South East		
Office	South view		
Over	Wales West Midlands		
27 38	To add this office to a leaflet, select a region and press "save". To choose multiple regions hold shift and highlight your chosen re-	egions.	di
Conta			

#### **Overseas operations**

In the **Overseas Operations** section you can list the countries the the company operates in.

On the left is a list of all available countries and on the right is a list of the countries you have selected. To add to the company list, highlight a country from the left hand list and click **Add**.

To delete a country from the company's public facing list, highlight a country in the company's list and click **Remove.** You can highlight multiple countries in one go.

To make finding a country easier you can use the drop-down menu to filter the country list by continent.

The Directory Planning Con	of sultants RTPI Royal Town Planning Institute
Company home	
Package	Overseas operations
Public listing	Choose a continent and country from the list to add to your company profile.
Main details	There is no limit on the number of countries a company can have. Highlight your choice and add or remove from each list by using the buttons
Description	
Company profile	Filter countries by continent
Specialisms	Please select 🔻
Addresses	Available countries My countries
Offices	Indonesia Japan
Overseas Operations	Iraq Israel
Contacts and staff listings	Kazakhstan
Pay for your subscription	Kyrgyzstan Laos Lebanon Macau Malaysia
	Add

## Contacts and staff listings

In this section you can add to your contact pool (your non-public facing list of contacts), administer your public professional staff listings and indicate your contact (admin) members of staff (i.e who RTPI would contact if needed).

	•••••••	o una otan na	ringo	
Public listing				
Main S Display a	s professional			-
Desci	al Profile			
Comp				
Speci Order Nun	ber 0			
Addre			٦	
Office				
Overs RTPI Mem	ber Number 123-	45	1	
Conta				
Subst LinkedIn U	RL		1	
	h			
Biography				



The Directory of Planning Const	of ultants				RT Royal To	<b>PI</b> wn Planning	MENU g Institute
Company home							
Package	Contact	ts and staff lis	stings				
Public listing	You can add all	of your contacts in this section	(include professi	onal staff and admi	nistration cor	itacts) The	e is no
Main details	In the number of contacts a company can have. If you would like to include them in your public listing, when you add a person, tick the display as professional option and enter the additional details. Repeat for each contact. You can add photographs for professional staff by editing the contact. Company administrators are responsible for the creation and upkeep of the company's listing. You can add more than one administrator to manage your company's profile. All administrators will have full access to the company's listing and can add and remove other administrators.						
Description							
Company profile							
Specialisms							
Addresses							
Offices	To add other administrators, add them as a contact and then tick them as an administrator in the table. The new						
Overseas Operations	auministrator wi	in receive an email with instruct	0115.				
Contacts and staff listings Pay for your subscription	Add Person						
	Name	Email	Job title	Professional	Admin	Delete	Edit
	Mr John Smith	c.livedlewis@gmail.com		Yes		Û	ø
	Contacts Please select the p Admin contact Please select the i Invoice contact	primary account ad min fer your John invoice contact for your compan John	sompany: Smith • y. Smith •				

Contacts and professional staff members are both listed in the same table. Professional staff members (those listed on the company's public profile) are indicated in the **Professional** column.

Those accounts that have the permission to log into these company admin pages are indicated with the Admin tick box.

To remove or edit a contact's details, choose **Delete** or **Edit** from the menu options.

Contacts are added using the **Add person** button which will open the pop-up editor.

Here an administrator can enter the contacts details and select if they are to be displayed as a professional on the company profile.

If **Display as professional** is ticked then additional details are required, including an RTPI number and an optional photo file.

To upload an image file, drag and drop or click to open file uploader dialog box as shown on the following screen.

ackage	C	ontacts a	nd sta	aff list	ings	
iblic lis	sting					
ain	C Display as professional					
esci	Professional Profile					
omp				1		
eci	Order Number	0				
ddre	Professional Qualifications					
office						
vers	RTPI Member Number	12345				
ubse	LinkedIn URL					
	Biography					

**Save** must be clicked to retain the updated information.

#### Subscription payment

The final screen in the company admin section is **Subscription payment**. You can choose to change the package before paying (the **change it before paying** link taking you back to the **Package** section).

Select from Credit card or Invoice as a payment method (Invoice is only available for payments over £1,000). To make payment, click **Complete subscription.** The credit card option will direct you to the payment page, which will present a confirmation page when payment is successful.

You can review your exsisting details in the **Current Package** section. If you are a *new subscriber*, this will show the package and end date you have selected, if you are *renewing a subscription* this will show your exsisting package and end date (before renewal).

Selecting the invoice button will generate an email which is sent to the PPQ finance team at <u>Creditcontrol@planningportal.co.uk</u> and to the company admim. The following on-screen confirmation will also be presented to the company admin.



The Director Planning Col	/ of Isultants				
Company home	Pay for your subscription				
Package	Fay for your subscription				
Public listing	Please see a summary of your payment information. If you need to change your package or extras, please				
Main details	change it before paying.				
Description	Current Package				
Company profile	Package name Gold package Subscription end 31/12/2019				
Specialisms	Package price £ 1082				
Addresses	Total VAT $\pounds$ 216.4				
Offices	Total payable (inc VAT): £1298.4				
Overseas Operations	● Pay by credit card				
Contacts and staff listings	Pay by invoice				

Clicking **Complete subscription** with *Pay by Invoice* selected will email you an invoice and present the following confirmation screen.



Your listing should now be live. Please contact our service desk on 0333 323 4589 or <a href="mailto:rtpi.support@planningportal.co.uk">rtpi.support@planningportal.co.uk</a> if your listing is not showing.



Clicking Complete subscription with Pay by credit card selected will take you to our Barclaycard payment facilities.

	SmartPay Verified by MasterCard	2.5 1
	Step 1: Please select your payment method Total payment amount GBP 710.40 Card Number Card Number Card Holder Name Card Holder Name Card Expiry Date CVC/CVV/CID What is CVC/CVV/CID? Pay	
1	Next Step: Enter your Payment Details	and the second second
	< Previous © Barclaycard 200	9

Once payment has been made, you will be returned to your **Company home** page. Your listing should now be live. Please contact our service desk on 0333 323 4589 or <a href="https://rtps.support@planningportal.co.uk">rtpi.support@planningportal.co.uk</a> if your listing is not showing.

## Logging back into your account

If you want to log into your account to access your **Company home** pages or edit your listing, please visit the home page at <u>https://subscription.rtpiconsultants.co.uk/</u> and click **Company log in** from the expandable menu at the top of the page.



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You can log in with your email address and password.

The Directory of Consultants	P Please log in using your em If you have forgotten your pa Email your@email.com	ail address. assword you can reset it below.	Deski Deski Royal Town Planning Institute
Company home .	Password		
Package			
Main delaits	Login		
Description			
Company profile	I have forgotten my passwor List your company	rd	
			FAQs

You can perform a password reset by using the I have forgotten my password hyperlink, below the login button.

The Directory of Consultants	P You can reset your password by supplying You will then receive an email containing in password.	y your email address below. Instructions for resetting your	RTPI Royal Town Planning Institute
	Email		
Company homo	your@email.com		
Package	Repeat email		
Main details			
Description	Reset password		
Company profile	I want to log in		
Specialisms	List your company		
Addresses			
Offices			
Overseas Operations			
Contacts and staff listings			
Subscription payment			
Home Nations and regions			

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#### Renewing your subscription

If you have an existing RTPI directory listing and subscription and want to renew your listing for another year, please see our **Renewing your RTPI Subscription** here: <u>https://www.rtpiconsultants.co.uk/media/1793/rtpi\_directory\_guidance\_note.pdf</u>

### Help and Support

If you need any assistance, please contact our service desk on 0333 323 4589 or email <a href="https://rtpi.support@planningportal.co.uk">rtpi.support@planningportal.co.uk</a>.

The telephone help line is open 09:00 - 17:00 weekdays (excluding public holidays).